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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., :
:
Debtors. : Jointly Administered
- - - - - x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MARCH 30, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on March 30, 2009 beginning at 10:00 a.m. Eastern.

I. RESOLVED/WITHDRAWN MATTERS

1. Motion of AOL LLC for Payment of Administrative Expense Claim (Docket No. 1760)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1761)
- b. Corrected Notice of Motion and Hearing (Docket No. 1776)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until March 26, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal response of the Debtors

Status: This matter is deemed withdrawn.

2. Corrected Motion of Platform-A for Payment of Administrative Expense Claim (Docket No. 1763)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1757)
- b. Corrected Notice of Motion and Hearing (Docket No. 1777)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until March 26, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal response of the Debtors

Status: This matter is deemed withdrawn.

3. Amended Motion of Lexar Media, Inc. for Relief from the Automatic Stay to Permit Termination of Consignment Agreement and for Entry of an Order Directing Debtors to Reject Consignment Agreement (Docket No. 1874)

Related
Documents:

- a. Emergency Motion of Lexar Media, Inc. for Relief from the Automatic Stay to Permit Termination of Consignment Agreement and for Entry of an Order Directing Debtors to Reject Consignment Agreement, (Docket No. 1788)
- b. Motion for Expedited Hearing on Emergency Motion (Docket No. 1790)
- c. Notice of Amended Motion and Hearing (Docket No. 1875)

Objection
Deadline: February 11, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Objection to Amended Motion of Lexar Media, Inc. for Relief from the Automatic Stay to Permit Termination of Consignment Agreement and for Entry of an Order Directing Debtors to Reject Consignment Agreement (Docket No. 2066)

Status: This matter has been resolved and the parties will submit a consent order to the Court.

4. Motion and Supporting Memorandum of Law of GMS Golden Valley Ranch LLC for Order Allowing and Compelling Payment of Administrative Rent and Granting Related Relief, with Notice of Motion (Docket No. 1900)

Objection
Deadline: February 24, 2009 at 4:00 p.m., extended for the Debtors until April 10, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None

Status: This matter has been resolved.

5. Motion of Applied Predictive Technologies, Inc. for Payment of Administrative Expense Claim (Docket No. 1961)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 1962)

Objection

Deadline: February 27, 2009 at 4:00 p.m., extended for the Debtors until March 26, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal response of the Debtors

Status: This matter has been resolved. The parties intend to submit a stipulation and consent order to the Court.

6. Motion for Entry of an Order Granting Adequate Protection and Granting Allowance and Payment of Administrative Expense Claim, by Cole CC Taunton MA, LLC, et al. (Docket No. 2115)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2117)

Objection

Deadline: February 27, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection to Motion for an Order Granting Adequate Protection and Granting Allowance and Payment of Administrative Expense Claim (Docket No. 2343)

Status: The Court partially disposed of the relief requested. With respect to the remaining relief, this matter has been resolved.

7. Motion of Dentici Family Limited Partnership to Compel Immediate Payment of Post-Petition Portion of 2008 Real Estate Tax Obligations, Plus Attorney Fees (Docket No. 2259)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2260)
- b. Order (Docket No. 2595)

Objection

Deadline: February 27, 2009 at 4:00 p.m., extended for the Debtors until March 1, 2009

Objections/
Responses
Filed:

- a. Debtors' Objection to Motion of Dentici Family Limited Partnership to Compel Immediate Payment of Post-Petition Portion of 2008 Real Estate Tax Obligations, Plus Attorney Fees (Docket no. 2356)
- b. Order that request for immediate payment of attorney fees contained in the Motion is withdrawn and hearing is removed from the Court's docket (Docket No. 2756).

Status: This matter is resolved. The Movant's request for payment of real estate taxes has been granted with the Debtors' consent, and the Movant has withdrawn, without prejudice, its request for attorney fees, with all of the Debtors' rights with respect thereto preserved.

8. Notice of and Motion for Relief from Automatic Stay, by Cleveland Construction, Inc. (Docket No. 2417)

Objection

Deadline: March 23, 2009 at 4:00 p.m. Generally extended for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties are working towards a consensual resolution of this matter, and anticipate submitting a consent order to the Court.

9. Motion of Port Arthur Holdings, III, Ltd. and 610 & San Felipe, Inc. to Compel Immediate Payment of Post-Petition Portion of 2008 Real Estate Tax Obligation (Docket No. 2460)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2461)

Objection

Deadline: March 23, 2009 at 5:00 p.m.

Objections/
Responses

Filed: Informal response of the Debtors

Status: This matter has been resolved.

10. Corrected Motion for Entry of an Order Granting Adequate Protection and Granting Allowance and Payment of Administrative Expense Claim, by Port Arthur Holdings, III, Ltd. (Docket No. 2483)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2458)
b. Original Motion (Docket No. 2456)

Objection
Deadline: March 23, 2009 at 5:00 p.m.

Objections/
Responses

Filed: Debtors' Objection To Motion For An Order Granting Adequate Protection And Granting Allowance And Payment Of Administrative Expense Claim (Docket No.2763)

Status: This matter has been resolved. The parties intend to submit a consensual form of order to the Court.

11. Notice of and Motion for Relief from Automatic Stay, by John Rohrer Contracting Company, Inc. (Docket No. 2497)

Objection
Deadline: March 23, 2009 at 4:00 p.m.; generally extended for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties are working towards a consensual resolution of this matter, and anticipate submitting a consent order to the Court.

12. Notice of and Motion for Relief from Automatic Stay, by Hillson Electric Inc. (Docket No. 2498)

Objection
Deadline: March 23, 2009 at 4:00 p.m.; generally extended for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties are working towards a consensual resolution of this matter, and anticipate submitting a consent order to the Court.

13. Notice of and Motion for Relief from Automatic Stay, by
Lang Construction, Inc. (Docket No. 2499)

Objection

Deadline: March 23, 2009 at 4:00 p.m.; generally
extended for the Debtors.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties are working towards a
consensual resolution of this matter, and
anticipate submitting a consent order to
the Court.

14. Notice of and Motion for Relief from Automatic Stay, by
Bagby & Russell Electric Company, Inc. (Docket No. 2545)

Objection

Deadline: March 27, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is deemed withdrawn.

15. Motion of 610 & San Felipe, Inc. for an Order Compelling
Debtor to Immediately Pay Post-Petition Rent and Other
Related Charges Pursuant to 11 U.S.C. Section 365(d)(3)
and Granting Related Relief (Docket No. 2600)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2601)

Objection

Deadline: March 26, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal response of the Debtors

Status: The parties have resolved this matter.

II. CONTINUED/ADJOURNED MATTERS

16. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related
Documents:

- a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 And 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135)

Objection
Deadline: November 22, 2008 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: The informal response of the SEC has been resolved. This matter has been adjourned until April 28, 2009 at 10:00 a.m.

17. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 21)

Related
Documents:

- a. Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential

Real Property and Abandonment of Personal Property
Effective as of the Petition Date (Docket No. 81)

Objection

Deadline: December 18, 2008 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Limited Objection by Dick's Sporting Goods, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 275)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

- b. Limited Objection by Golf Galaxy, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 277)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

- c. Objection of Dollar Tree Stores, Inc. to the Order Pursuant to 11 U.S.C. Sections 105(A), and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 351)

Related
Documents:

- (i) Response of Chalek Company, LLC, (Landlord) to Objection of Dollar Tree Stores, Inc. (Sublessee) to the Order Pursuant to 11 U.S.C. §§ 105(A), and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal Property as of the Petition Date (Docket No. 1481)

(ii) Notice of Withdrawal of Response of Chalek Company, LLC (Docket No. 1778)

Status: This objection has been resolved. No hearing is necessary.

- d. Joinder of Landlord, 120 Orchard, 427 Orchard LLC and FT Orchard LLC in Limited Objection to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 354)

Related Documents:

- (i) Landlords' 120 Orchard, 427 Orchard LLC and FT Orchard LLC Motion and Supporting Memorandum for an Order Compelling Payment of Post-Petition Rent and Granting Related Relief and Supplement to Joinder in Limited Objection (Dkt. Nos. 277 and 354) (Docket No. 949)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

- e. Joinder Of Galleria Plaza, Ltd. To Limited Objection Of Dick's Sporting Goods, Inc. To Order Pursuant To 11 U.S.C. Sections 105(a), 365(a) And 554 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal Property Effective As Of The Petition Date (Docket No. 719)

Related Documents:

- (i) Amended Joinder Of Galleria Plaza, Ltd. To Limited Objection Of Dick's Sporting Goods, Inc. To Order Pursuant To 11 U.S.C. Sections 105(a), 365(a) And 554 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal

Property Effective As Of The Petition Date
(Docket No. 927)

(ii) Second Amended Joinder of Galleria Plaza, Ltd. to Limited Objection of Dick's Sporting Goods, Inc. To Order Pursuant To 11 U.S.C. Sections 105(a), 365(a) And 554 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal Property Effective As Of The Petition Date (Docket No. 2647)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

f. Debtors' Omnibus Reply to Objections and in Support of Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 664)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

General

Status: The matter has been adjourned/resolved as and to the extent listed above.

18. Navarre Distribution Services, Inc.'s Motion for an Order Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (Docket No. 958)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 959)

Objection

Deadline: December 18, 2008 at 4:00 p.m., extended for the Debtors until December 19, 2008 at 1:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection To Navarre Distribution Services, Inc.'s Motion For Adequate Protection And Response To Limited Objection Of Navarre To Debtors' DIP Motion (Docket No. 1126)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

- 19. Motion of TomTom, Inc. for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors, and Notice of Motion (Docket No. 1052)

Related Documents:

- a. Amended Notice of Motion and Hearing (Docket No. 1244)

Objection
Deadline: January 12, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Objection To Tomtom, Inc.'s Motion For An Order Under Sections 105, 362 And 363 Modifying The Automatic Stay To Permit The Exercise Of Setoff And/Or Recoupment Rights Against The Debtors (Docket No. 1475)
- b. Reply to the Debtor's Objection to the Motion for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors (Docket No. 1529)

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

- 20. Motion of Federal Warranty Services Corporation, Sureway, Inc., American Bankers Insurance Company of Florida, and United Service Protection, Inc. To Compel Assumption Or Rejection Of Agreements Between The Assurant Companies And Circuit City Stores, Inc., Or In The Alternative Motion For Relief From Stay To Terminate

Agreements, And Memorandum In Support (Docket Nos. 1794 and 1813)

Related
Documents:

- a. Notice of Motion and Hearing (Docket Nos. 1796 and 1816)

Objection

Deadline: February 11, 2009 at 4:00 p.m., extended for the Debtors until April 8, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal response of the Debtors

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

- 21. Debtors' Motion for Orders Under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 1946)

Related
Documents:

- a. Notice of Hearing (Docket No. 1947)
- b. Order under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 2242)

- c. Notice of February Lease Bid Deadline, Auction Date and Related Objection Deadline and Sale Hearing Date (Docket No. 2245)
- d. Supplemental Order Under Bankruptcy Code Sections 105, 363, and 365 Approving Amended Bid Deadline in Connection with Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases (Docket No. 2346)
- e. Notice of Amended March Bid Deadline - New Deadline: March 3, 2009 at 4:00 p.m. (Eastern) (Docket No. 2351)
- f. Notice of Bids Received (Docket No. 2403)
- g. Cure Schedule (Docket No. 2407)
- h. Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2408)
- i. Notice of Rejection of Unexpired Lease and Abandonment of Personal Property (Docket No. 2409)
- j. Notice of Rejection of Unexpired Lease and Abandonment of Personal Property (Docket No. 2410)
- k. Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2412)
- l. Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2419)
- m. Supplemental Notice of Bids Received (Docket No. 2420)
- n. Supplemental Cure Schedule (Docket No. 2421)
- o. Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2434)
- p. Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2463)
- q. Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2503)

- r. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3697) (Docket No. 2580)
- s. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3692) (Docket No. 2581)
- t. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3670) (Docket No. 2582)
- u. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3669) (Docket No. 2583)
- v. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #859) (Docket No. 2584)
- w. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3690) (Docket No. 2585)
- x. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #785) (Docket No. 2586)
- y. Notice of Rejection of Unexpired Lease and Abandonment of Personal Property (Docket No. 2592)
- z. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3561) (Docket No. 2607)
- aa. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3663) (Docket No. 2609)
- ab. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3679) (Docket No. 2611)
- ac. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3207) (Docket No. 2612)

- ad. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #854) (Docket No. 2613)
- ae. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #3682A) (Docket No. 2614)
- af. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #4305) (Docket No. 2651)
- ag. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #852) (Docket No. 2691)
- ah. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3203) (Docket No. 2696)

Objection

Deadline: March 12, 2009 at 5:00 p.m.

Objections/
Responses
Filed:

- a. Objection of 444 Connecticut Avenue, LLC to Assumption and Assignment of Lease, and Cure Amounts Associated Therewith (Docket No. 2480)

Status: This objection is adjourned to April 28, 2009 at 10:00 a.m.
- b. Limited Objection Of TSA Stores, Inc. To Debtors' Notice Of Rejection Of Unexpired Leases And Abandonment Of Personal Property (Docket No. 2492)

Status: This objection is adjourned to April 28, 2009 at 10:00 a.m.
- c. Objection of Sea Properties I, LLC's to (I) Debtors' Failure to Follow Bidding Procedures and (II) Cure Amount Proposed by Debtors (Docket No. 2541)

Status: This objection has been adjourned to April 14, 2009 at 10:00 a.m.

- d. Objection of Gateway Center Properties III, LLC to SMR Gateway III, LLC as Tenants in Common, to Debtors' Proposed Cure Amount (Docket No. 2542)

Status: This objection has been adjourned to April 28, 2009 at 10:00 a.m.

- e. Objection of Whitestone Development Partners, L.P. to Debtors' Proposed Cure Amount (Docket No. 2543)

Status: This objection has been adjourned to April 28, 2009 at 10:00 a.m.

- f. Objection of Union Square Retail Trust to Debtors' Proposed Cure Amount (Docket No. 2544)

Status: This objection has been adjourned to April 28, 2009 at 10:00 a.m.

General

Status: The matter has been adjourned as and to the extent listed above.

22. Motion of DirecTV, Inc. for Relief from the Automatic Stay to Effect Setoff and Memorandum of Points and Authorities in Support Thereof (Docket No. 2082)

Related

Documents:

Objection

Deadline: February 26, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection to Motion of DirecTV, Inc. for Relief from the Automatic Stay to Effect Setoff and Memorandum of Points and Authorities in Support Thereof (Docket No. 2331)

Status: This matter has been adjourned to April 14, 2008 at 10:00 a.m.

23. Motion of Sony Pictures Home Entertainment Inc. for Entry of Order Allowing Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2) (Docket No. 2294)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2295)

Objection

Deadline: April 6, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

24. Motion of the AT&T Entities for Entry of an Order: (A) Allowing and Compelling the Payment of Administrative Expense Claim to AT&T; and (B) Compelling Assumption or Rejection of Equipment Lease, or in the Alternative, Lifting the Automatic Stay to Permit Termination of the Equipment Lease and Repossession of Equipment (Docket No. 2298)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2299)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 14, 2009 at 10:00 a.m.

25. Administrative Claim Request of Goodmill, LLC, Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2429)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

26. Administrative Claim Request of Goldenberg Management, Inc., as Agent for Red Rose Commons Associates, L.P., Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2430)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

27. Administrative Claim Request of PREIT Services, LLC, as Agent for PR Christiana, LLC, Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2432)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

28. Administrative Claim Request of PREIT Services, LLC, as Agent for PRGL Paxton Limited Partnership, Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2433)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

29. Administrative Claim Request of Goldenberg Management, Inc. as Agent for Boulevard North Associates, L.P., Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2448)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

30. Administrative Claim Request of Park Side Realty, L.P., Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2449)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

31. Administrative Claim Request of Marple XYZ Associates, Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(a) and (b) (Docket No. 2450)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

32. Motion of Prosite Business Solutions, LLC for Allowance and Payment of Administrative Expense Claim (Docket No. 2715)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2716)

Objection

Deadline: March 26, 2009 at 4:00 p.m., extended for the Debtors until April 10, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: The parties are working to resolve this matter. This matter has been adjourned to April 14, 2009 at 10:00 a.m.

III. UNCONTESTED MATTERS

33. Debtors' First Omnibus Objection to (i) Certain Duplicative 503(b)(9) Claims and (ii) Certain Amended 503(b)(9) Claims (Docket No. 2171)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2173)

Objection

Deadline: March 18, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal response of Bethesda Softworks
LLC

Status: This matter is going forward.

34. Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Personal Property Between the Debtors, International Business Machines Corporation and IBM Credit LLC (Docket No. 2464)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2465)

Objection

Deadline: March 23, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

35. Debtors' Motion for an Order Approving (a) Procedures for Filing Omnibus Objections to Claims and (b) the Form and Manner of the Notice of Omnibus Objections (Docket No. 2505)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2506)

Objection

Deadline: March 23, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

36. Sixth Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 365(a) and 554 and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 2698)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2699)

Objection

Deadline: March 26, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

37. Debtors' Third Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 2720)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2721)

Objection

Deadline: March 26, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

38. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order Approving Letter Agreement By and Among the Debtors and a Joint Venture Comprised of Great American Group WF, LLC, Hudson Capital Partners, LLC SB Capital Group, LLC and Tiger Capital Group, LLC Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket

No. 2769)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2770)
- b. Motion for Order Approving Letter Agreement By and Among the Debtors and a Joint Venture Comprised of Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC and Tiger Capital Group, LLC Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 2767)

Objection

Deadline: March 30, 2009 at 10:00 a.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

39. Debtors' Motion to File Certain Document(s) Under Seal (Docket No. 2771)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2772)
- b. Motion for Order Approving Letter Agreement By and Among the Debtors and a Joint Venture Comprised of Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC and Tiger Capital Group, LLC Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 2767)

Objection

Deadline: March 30, 2009 at 10:00 a.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

40. Motion of the Debtors Pursuant to 11 U.S.C. § 105, and Local Bankruptcy Rule 9013(M) for an Order Setting and Expedited Hearing (Docket No. 2773)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2774)
- b. Motion for Order Approving Letter Agreement By and Among the Debtors and a Joint Venture Comprised of Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC and Tiger Capital Group, LLC Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 2767)
- c. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order Approving Letter Agreement By and Among the Debtors and a Joint Venture Comprised of Great American Group WF, LLC, Hudson Capital Partners, LLC SB Capital Group, LLC and Tiger Capital Group, LLC Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 2769)
- d. Debtors' Motion to File Certain Document(s) Under Seal (Docket No. 2771)

Objection

Deadline: March 30, 2009 at 10:00 a.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

41. Motion for Order Approving Letter Agreement By and Among the Debtors and a Joint Venture Comprised of Great American Group WF, LLC, Hudson Capital Partners, LLC, SB Capital Group, LLC and Tiger Capital Group, LLC Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 2767)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 2768)

Objection

Deadline: March 30, 2009 at 10:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

IV. CONTESTED MATTERS

42. Fifth Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 365(a) and 554 and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 2484)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2485)

b. Notice of Filing Revised Exhibit A to Debtors' Motion (Docket No. 2510)

Objection

Deadline: March 23, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

a. Limited Objection of TSA Stores, Inc. to Debtors' Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2492)

b. Limited Objection by Circuit Realty NJ LLC to Debtor's Fifth Omnibus Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 365(A) and 554 And Bankruptcy Rule 6006 Authorizing Rejection Of Certain Unexpired Leases Of Nonresidential Real Property and Abandonment Of Personal Property Store #3104/Location #6104, 3350 Brunswick Pike, Lawrenceville, NJ08648 (Docket No. 2775)

Status: This matter is going forward.

43. Debtors' Motion to Modify Order Under Bankruptcy Code Sections 105, 363, 165 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Fee and Clear of All Interest, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 2718)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2719)
- b. Order under Bankruptcy Code Sections 105, 363, and 265 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 2242)

Objection

Deadline: March 26, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Objection and Demand for Adequate Protection of T.J. Maxx of CA, LLC Regarding Debtors' Motion to Modify Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases (Docket No. 2777)

Related Documents:

- (i) Objection And Demand For Adequate Protection Of T.J. Maxx of CA, LLC Regarding Debtors' Motion For Orders Pursuant To Bankruptcy Code Sections 105, 363 And 364 (I)(A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Post-Petition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Prime Loc. No. 232) (Docket No. 1586)

Status: This matter is going forward.

Dated: March 26, 2009
Richmond, Virginia

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